



ARTISANS' BANK

Member
FDIC
Equal Housing
LENDER
NMLS#
774924

(302) 884-6868
www.ArtisansBank.com



HOME LOAN CHECKLIST

A home mortgage is the biggest financial decision most people will have to make. Artisans' Bank is here to help you make the right decision when it comes to financing your home.



PERSONAL IDENTITY VERIFICATION

- Legal Name, Social Security Number, Birth Date, Telephone Number, and Email Address
- Residential Address
(for the last two years)
- Government-Issued Photo ID



INCOME, ASSET, AND DEBT VERIFICATION

- Name, Address, and Phone Number of all Employers
(for the last two years)
- Pay Stub(s) from all Employers
(for the last 30 days)
- W-2s
(for the last two years)
- Federal Tax Returns - Personal and Business
(for the last two years)
- All Pages of the Most Recent Statement for Bank/Brokerage/Retirement Accounts
- Name, Account Number, and Current Account Balances of any and all of the following:
 - ☐ Outstanding Loans
 - ☐ Credit Cards
 - ☐ Mortgage
 - ☐ Equity Accounts
 - ☐ Real Estate Owned
 - ☐ Investments



OTHER IMPORTANT INFORMATION

- Homeowners Insurance Information, Including Agent's Name, and Phone Number
- Name and Telephone Number of Settlement Attorney
- Purchase Contract Signed by all Parties
- Decree and/or Court Order for Each Obligation due to Legal Action
- Bankruptcy Discharge Papers for any Bankruptcies in Credit History

5202.2190

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